

Statement of Split Shares Income Allocations and Designations

Select: T5 R3 AMENDED POSTING

TAXATION YEAR: 2012

Security Information:

SECURITY NAME: Original Commerce Split Corp - Priority Equity Share
 ADDRESS (1): 77 King St. West, Suite 4500
 ADDRESS (2):
 CITY: Toronto
 PROVINCE: ON
 COUNTRY CODE: CAN
 POSTAL CODE: M5K 1K7

SYMBOL: YCM.PR.X
 WEBSITE: www.quadravest.com [Go](#)

CUSIP#: 200701308

CALCULATION METHOD: RATE
 PER CENT - ALLOCATION MUST ADD TO 100
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

1) CORPORATE ACTIONS
 WERE THERE ANY CORPORATE ACTION(S) DURING TAXATION YEAR THAT AFFECTED THE T5 TAX REPORTING? Yes
2) IS U.S. 1099-DIV TAX ALLOCATION REPORTING AVAILABLE?: No
TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):
3) IS CAPITAL GAINS DISTRIBUTION NR TAXABLE?: No
 Part XIII Tax
4) IS ASSESSABLE DISTRIBUTIONS (ROC) NR TAXABLE?: No
 Part XIII.2 Tax

			Distribution 1	Distribution 2	Distribution 3	Distribution 4	Distribution 5	Distribution 6	Distribution 7	Distribution 8	Distribution 9	Distribution 10	Distribution 11	Distribution 12	Distribution 13	Distribution 14		
T5 Box No.	R3 Box No.	Total Distribution (\$) Per Unit	1.96875															
		Record Date	2012/10/31															
		Payment Date	2012/11/07															
		Total Cash Distribution (\$) Per Unit Paid	1.96875															
		Total Non Cash Distribution (\$) Per Unit																
		Total Income (\$) per unit being allocated	1.96875															
24	A1	Actual amount of Eligible Dividends	1.96875															
10	A2	Actual amount of Other Dividends																
13	D	Interest from Canadian sources																
14	E	Other Income from Cdn. Sources																
15	F	Foreign income																
16	G	Foreign tax paid																
18	I	Capital gains dividend																
		ROC (Return of Capital)																
		Non reportable Distribution																
		Total Income Allocation (check figure)	1.96875															

CHECK: When the calculation method is Rate, row 24 should match row 34; when the calculation method is Percentage rows 25 to 33 should add up to 100; when correct, no error message will appear in this row for completed columns

NOTES:
 Revised to include an eligible dividend of \$1.96875 that was paid to Original commerce Split Corp - Priority Equity shares as part of the final redemption price (\$9.246) paid on November 7, 2012. The Fund was then terminated after this payment.